Corporation or Partnership Questionnaire

Fill out this form if you have a corporate or partnership return

Revised November 2026

Name of LLC or Corporation _____

EIN # _____ Date Started: _____

Principal Business Activity: _____

Principal product or service: _____

_____ Gross Income for the year

Expenses:

	Compensation of Officers
	Salaries and wages
	Repairs and Maintenance - Not vehicles
	Bad Debts
	Rent
	Taxes and License _____ Property Taxes _____ 940 Taxes _____ 941 Taxes _____ TWC Taxes _____ Sales Tax _____ Other Taxes _____ License Fees
	Interest - Loans and credit cards
	Depletion
	Retirement Plans
	Advertising and sponsorships
	Employee Benefit programs
	Health Insurance Credit

	Accounting - Monthly Bookkeeping, payroll expenses
	Automobile and Truck Expenses - Fuel, repairs, washes
	Bank Charges and credit card processing fees
	Cleaning
	Commissions
	Computer Services and Supplies and Software
	Credit and Collections Costs
	Delivery and Freight - Large - not postage
	Discounts to customers
	Dues and Subscriptions - Magazines, Sam's, Costco, etc.
	Equipment Rent
	Equipment purchases – List below
	Gifts
	Insurance – Business, Vehicle, Umbrella coverage, Life for partners
	Janitorial
	Laundry and Cleaning
	Legal and Professional – Attorney, LLCs, Exterminators, etc.
	Meals, subject to 50% limit
	Meals, allowed at 100% - Entertainment and Parties
	Miscellaneous – catch all - unknown where to categorize
	Office Expense
	Outside Services / Independent Contractors
	Parking Fees and Tolls
	Permits and Fees – Building, health permits, etc.
	Postage
	Printing

	Security – alarm system, cameras, monitoring
	Supplies - All supplies to conduct business
	Telephone – Cell and Landline
	Tools
	Training / Continuing Education
	Travel - Motels and Airlines
	Uniforms and cleaning
	Utilities – Electric, Water, Gas, Garbage, Sewer, etc. – no phones
	Total Farm Expenses – Use Schedule F
Medical	Personal medical expenses do not count
	Billing Services
	Sponsorships
	Lab Fees
	Lease Fees
	Vaccines and Medicines
	Medical Waste Services
	Software
Realtors	
	Staging and open house fees
	Education (Regular and Continuing) and classes
	MLS Fees
	E&O Coverage
	Lock Boxes and Access Fees
	Software

Cost of goods sold

Opening inventory	
Purchases	
Cost of Labor	
Year Ending Inventory	
Cost of Goods Sold	